

**Data Export Format Specification for
Stock Export**

Field #	Field Name	Data Type	Maximum Length	Format	Description
1	DonorIdentifier	Text	50		Donor identifier
2	EmployeeNumber	Text	14		Donor's employee number
3	SSN	Numeric	9		Donor's social security number
4	NamePrefix	Text	8		Donor's name prefix
5	FirstName	Text	50		Donor's first name
6	MiddleName	Text	50		Donor's middle name
7	LastName	Text	50		Donor's last name
8	NameSuffix	Text	4		Donor's name suffix
9	WorkEmailAddress	Text	80		Donor's work email address
10	Gender ^A	Text	1		Donor's gender
11	PaymentTypeCode ^B	Numeric	1		Payment type code
12	IsTotalValueDonation ^C	Text	1		Total Value Stock Donation
13	PaymentTotalValue	Currency	18	#.00	Estimate value of the base donation based on data provided by the donor
14	AddOnTotalValue	Currency	18	#.00	Estimate value of add-on donations based on data provided by the donor
15	TotalValue	Currency	18	#.00	Estimate value of the donation based on data provided by the donor
16	StartDate	Date	10	mm/dd/yyyy	Billing start date for the donation
17	DateCreated	Date	10	mm/dd/yyyy	Date the donation was created
18	DateLastUpdated	Date	10	mm/dd/yyyy	Date the donation was last updated
19	Name	Text	50		Name of the stock

Field #	Field Name	Data Type	Maximum Length	Format	Description
20	TickerSymbol	Text	10		Ticker symbol
21	ShareCount	Numeric	10		Number of shares given
22	ShareValue	Currency	18	#.00	Estimated value of each share
23	BrokerName	Text	50		Name of the brokerage firm
24	ExpectedTransferDate	Date	10	mm/dd/yyyy	Expected date the stock will be transferred
25	DonorGroupName	Text	100		Donor group name
26	DonorGroupLabel	Text	50		Donor group label

^A Values for Gender are:

M - male

F - female

N – choose not to disclose
or no value provided

^B Values for DonationTypeCode include:

1 – Payroll Deduction

2 – Credit Card

3 – Debit Card

4 – ACH (Electronic Check)

5 – Cash

6 – Check

7 – Direct Bill

8 – Stock

9 – No Donation

^C Values for IsTotalValueDonation include:

Y – Yes

N – No

Other Notes

- The comma delimited export (csv) uses the double quote (") as the text qualifier and the comma character as a field delimiter.
- The tab delimited export (txt) uses the tab character as a field delimiter.
- Field names may be included as the first row of the file, the first row of the file is optional.

RedRiver